

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,208.51	144.26	0.41%
S&P 500	4,436.52	7.42	0.17%
FTSE 100	7,122.95	2.52	0.04%
DAX	15,761.45	16.78	0.11%
Nikkei 225	27,820.04	91.92	0.33%
Nasdaq	14,835.80	-59.4	-0.40%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	16,238.20	-56.4	-0.35%
BSE Sensex	54,277.72	-215.12	-0.39%
Nifty Bank	35,809.25	-25.5	-0.07%
NIFTY Midcap 100	27,945.70	15.75	0.06%
NIFTY Smallcap 100	10,429.65	4.6	0.04%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.24	0.14	0.19%
EUR/INR	87.32	-0.36	-0.41%
GBP/INR	103.00	-0.20	-0.20%
JPY/INR	0.67	0.00	-0.24%

Commodities			
Crude Oil WTI	5097	-25	-0.49%
Natural Gas	310	1.5	0.49%
Gold	46651	-952	-2%
Silver	64975	-2023	-3.02%
Aluminium	205.75	-0.05	-0.02%
Copper	732.1	0.65	0.09%

Fund Flows			
Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	6511.05	6580.42	-69.37
DII	6439.14	7070.14	-631
F&O			
FII Index Fut	2838.5	3427.01	-588.51
FII Index Opt	270595.55	271434.95	-839.40

Market Volatility			
Latest	1D Chg.	1D % Chg.	
CBOE VIX	16.15	-1.13	6.54%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield			
Latest	1D Chg.	1D % Chg.	
US	1.30	0.017	1.35%
India	6.23	0.00	0.00%
Nifty Supports			
S3	S2	S1	
Nifty	16088	16148	16198

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	764.12	772.83	779.02	787.73	793.92	802.63	808.82
TCS	Tata Consultancy Services Limited	3,217.00	3,241.00	3,276.00	3,300.00	3,335.00	3,359.00	3,394.00
ASIANPAINT	Asian Paints Limited	2,915.08	2,938.27	2,954.63	2,977.82	2,994.18	3,017.37	3,033.73
INFY	Infosys Limited	1,627.20	1,635.60	1,643.85	1,652.25	1,660.50	1,668.90	1,677.15
TITAN	Titan Company Limited	1,760.87	1,769.43	1,779.22	1,787.78	1,797.57	1,806.13	1,815.92
UPL	UPL Limited	754.83	765.22	770.93	781.32	787.03	797.42	803.13
ICICIBANK	ICICI Bank Limited	684.77	690.23	695.07	700.53	705.37	710.83	715.67
DRREDDY	Dr. Reddy's Laboratories Limited	4,698.17	4,727.23	4,748.12	4,777.18	4,798.07	4,827.13	4,848.02
ULTRACEMCO	UltraTech Cement Limited	7,250.38	7,378.27	7,464.13	7,592.02	7,677.88	7,805.77	7,891.63
WIPRO	Wipro Limited	585.00	590.65	595.10	600.75	605.20	610.85	615.30
ITC	ITC Limited	209.40	211.00	212.80	214.40	216.20	217.80	219.60
IOC	Indian Oil Corporation Limited	102.00	102.90	104.45	105.35	106.90	107.80	109.35
KOTAKBANK	Kotak Mahindra Bank Limited	1,733.52	1,744.83	1,762.07	1,773.38	1,790.62	1,801.93	1,819.17
TECHM	Tech Mahindra Limited	1,219.75	1,231.40	1,249.70	1,261.35	1,279.65	1,291.30	1,309.60
HDFCBANK	HDFC Bank Limited	1,452.47	1,463.23	1,478.47	1,489.23	1,504.47	1,515.23	1,530.47
ONGC	Oil & Natural Gas Corporation Limited	113.75	114.95	115.80	117.00	117.85	119.05	119.90
HINDUNILVR	Hindustan Unilever Limited	2,336.60	2,347.05	2,359.85	2,370.30	2,383.10	2,393.55	2,406.35
LT	Larsen & Toubro Limited	1,567.83	1,588.07	1,598.53	1,618.77	1,629.23	1,649.47	1,659.93
AXISBANK	Axis Bank Limited	716.53	727.67	735.38	746.52	754.23	765.37	773.08
HDFC	Housing Development Finance Corporation Limited	2,558.73	2,590.07	2,610.33	2,641.67	2,661.93	2,693.27	2,713.53
NTPC	NTPC Limited	114.38	115.42	116.63	117.67	118.88	119.92	121.13
HCLTECH	HCL Technologies Limited	1,011.17	1,027.08	1,038.17	1,054.08	1,065.17	1,081.08	1,092.17
INDUSINDBK	Indusind Bank Limited	969.67	983.93	1,005.47	1,019.73	1,041.27	1,055.53	1,077.07
RELIANCE	Reliance Industries Limited	1,995.32	2,037.03	2,063.52	2,105.23	2,131.72	2,173.43	2,199.92
BAJAJ-AUTO	Bajaj Auto Limited	3,732.32	3,764.78	3,807.42	3,839.88	3,882.52	3,914.98	3,957.62
BAJFINANCE	Bajaj Finance Limited	6,102.33	6,156.67	6,190.83	6,245.17	6,279.33	6,333.67	6,367.83
CIPLA	Cipla Limited	871.03	890.02	901.03	920.02	931.03	950.02	961.03
BAJAJFINSV	Bajaj Finserv Limited	13,815.87	13,895.43	13,949.57	14,029.13	14,083.27	14,162.83	14,216.97
SBIN	State Bank of India	418.80	426.40	431.80	439.40	444.80	452.40	457.80
ADANIPORTS	ADANI PORTS	665.88	678.67	694.33	707.12	722.78	735.57	751.23
COALINDIA	Coal India Limited	141.85	143.55	145.05	146.75	148.25	149.95	151.45
GRASIM	Grasim Industries Limited	1,482.70	1,501.45	1,516.00	1,534.75	1,549.30	1,568.05	1,582.60
BHARTIARTL	Bharti Airtel Limited	563.27	575.88	591.72	604.33	620.17	632.78	648.62
POWERGRID	Power Grid Corporation of India Limited	172.45	173.50	174.40	175.45	176.35	177.40	178.30
MARUTI	Maruti Suzuki India Limited	6,918.25	6,980.40	7,044.20	7,106.35	7,170.15	7,232.30	7,296.10
TATAMOTORS	Tata Motors Limited	291.68	294.67	297.43	300.42	303.18	306.17	308.93
BPCL	Bharat Petroleum Corporation Limited	443.53	448.77	452.53	457.77	461.53	466.77	470.53
HEROMOTOCO	Hero MotoCorp Limited	2,775.57	2,793.63	2,814.92	2,832.98	2,854.27	2,872.33	2,893.62
HINDALCO	Hindalco Industries Limited	418.47	428.88	435.02	445.43	451.57	461.98	468.12
M&M	Mahindra & Mahindra Limited	733.07	744.03	750.37	761.33	767.67	778.63	784.97
TATASTEEL	Tata Steel Limited	1,386.00	1,406.00	1,417.00	1,437.00	1,448.00	1,468.00	1,479.00
JSWSTEEL	JSW Steel Limited	728.17	741.93	748.97	762.73	769.77	783.53	790.57
EICHERMOT	Eicher Motors Limited	2,706.70	2,720.70	2,731.35	2,745.35	2,756.00	2,770.00	2,780.65

News

Indian Equities:

Market may open on flat note

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 6 points at the opening bell.

*Overseas, Asian stocks are trading mostly higher on Monday, with indexes in Australia, Hong Kong and the Chinese mainland posting gains. Markets in Japan and Singapore are closed for public holidays.

Corporate News

*Bank of Baroda: The lender reported a standalone profit after tax of Rs 1,209 crore in the quarter ended in June 2021 on higher growth in net interest income (NII) and lower provisioning for bad loans. The lender had reported a net loss of Rs 864 crore on a standalone basis in the corresponding quarter of the previous fiscal.

*SAIL: State-owned Steel Authority of India reported a consolidated net profit of Rs 3,897 crore for the first quarter of 2021-22, as against a loss of Rs 1,226 crore a year ago. The company had reported a net profit of Rs 3,470 crore for the previous quarter.

*Tata Power: The company's consolidated net profit jumps nearly 74 per cent to Rs 465.69 crore in the June 2021 quarter. The company's consolidated net profit had stood at Rs 268.10 crore in the corresponding quarter of the last financial year.

*IB Realty: Indiabulls Real Estate reported a consolidated net profit of Rs 4.86 crore for the quarter ended June. The Mumbai-based company had posted a net loss of Rs 94.46 crore in the year-ago period.

*L&T: Larsen and Turbo (L&T) has received shareholders' nod to raise up to Rs 4,500 crore through issuance of convertible bonds, according to a regulatory filing.

Indian Economy

*The government has ruled out any takeover of Vodafone Idea but has started work on a revival package for the telecom sector, which would address the long-pending structural issues. Officials said that the Prime Minister's Office (PMO) has asked the department of telecommunications (DoT) to prepare a blueprint for the package, which would then be put up for inter-ministerial discussions.

Global Economy

*Singapore's government said Friday it will start relaxing Covid-19 measures next week as the proportion of vaccinated people increases. The government has revised Covid measures multiple times since May due to an increase in locally transmitted infections — many caused by the more transmissible delta variant. The country last tightened measures on July 22 by banning dining in and limiting social gatherings.

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	35809.25	-25.50	-0.07%
NIFTY IT	31303.30	92.10	0.30%
NIFTY METAL	5841.35	6.95	0.12%
NIFTY AUTO	10249.50	24.60	0.24%
NIFTY FMCG	36669.80	-31.65	-0.09%
NIFTY ENERGY	19,411.80	-20.65	-0.11%
NIFTY PHARMA	14,517.50	-62.35	-0.43%
NIFTY MNC	17,998.30	9.25	0.05%
NIFTY PSU BANK	2,443.00	0.95	0.04%
NIFTY SERV SECTOR	22743.40	-10.35	-0.05%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	Top Losers
INDUSINDBK	1,027.00	29.30	2.94%
ADANIPORTS	710	16.45	2.37%
IOC	106	2.05	1.97%
TECHM	1,268.00	19.80	1.59%
TATACONSUM	780	11.65	1.52%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.
Infosys ADR	22.81	0.23	1.02%
Tata Motors ADR	20.11	0.01	0.05%
Nifty Resistance	R3	R2	R1
Nifty	16388	16328	16278

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